COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE UNION LIGHT,)
HEAT AND POWER COMPANY FOR AN)
ORDER TO ENTER INTO UP TO \$25,000,000) CAS
PRINCIPAL AMOUNT OF CAPITAL LEASE)
OBLIGATIONS)

CASE NO. 2002-00106

ORDER

This matter arising upon the motion of the Attorney General of the Commonwealth of Kentucky, by and through his Office of Rate Intervention (Attorney General), filed May 10, 2002, pursuant to KRS 367.150(8), for full intervention as authorized by statute, and the Commission being otherwise sufficiently advised,

IT IS HEREBY ORDERED that the motion is granted and the Attorney General is hereby made a party in this proceeding.

Done at Frankfort, Kentucky, this 20th day of May, 2002.

By the Commission

ATTEST:

Deputy Executive Director